ExLibris ALEPH Interlibrary Loan Information and Update session

MINITEX ILL Conference
May 5, 2008
Welcome

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PALS office
Training on ILL2 now moving to ILL2 on June 1st, 2008

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MINITEX
ILL2 since June 2007
Introduction

• Name?
• Library?
• Location?
What ILL system are you using?

1. ALEPH
2. VDX
3. OCLC
4. Other
Integrated ILL- ILL2

ILL2- some new features

• Integrated in GUI client
• Searching for a request
• ue19- unmediated processing
• New subcategory Loaned to patron
• Filtering of categories by supplier or last update date
New look, similar to other modules
Borrowing, Lending, Administration and Search tabs

- Borrowing tab
- Lending tab
- Administration tab
- Search tab
Brief demo

- MnPALS Web OPAC and create a request
- MnPALS ILL2 and view the request
- ILL request cycle
Searching for a request

Search for borrowing or lending request

Results of search
Searching for lending request

Search by Requester Reference No- borrowing request
Added ue19 process

- ue 19 runs in the background
- ue 19 replaces services that could be run in WebILL

- **Borrowing requests**
  - Locate and Send
  - Send on Waiting for Process

- **Lending requests**
  - Locate
Searching lending request

Lending bar search - Search by Requester Reference No. (borrowing request number)

Unmediated processing Ue19 service runs in the background.

Opt in or opt out - using Borrowing Unmediated Locate
Administration-Partners Lending ILL unit tab

Unmediated processing

Lending ILL unit - decide if you want the lending locate to be done automatically with ue19. If checked lending locate will occur. If not checked staff must manually locate each request.
Added New subcategories

- Borrowing requests added new subcategories
  - Daemon send failed
  - Loaned to library
  - Loaned to patron
  - Returned by patron
  - Returned by library
New subcategories

- Functional (112)
- Waiting for Process (78)
  - Waiting for Process (46)
  - Locate failed (32)
  - Damaged Send Failed (6)
- Pending (56)
- Shipped (4)
- Unified (26)
- Record-Shift Review (5)
- Received (21)
  - Loaned to Library (20)
  - Loaned to Patron (1)
- Damaged (6)
- Returned (5)
  - Returned by Patron (6)
  - Returned by Library (5)
- Renewed (4)
- Recall (4)
- Overdue (0)
- Lost (1)
- Cancel (30)
- Closed (27)
- Expired (4)

Received Messages
- Cancel/Reply (25)
- General Message (5)
- Status Query (0)
- Status or Error Report (21)
Loaned to patron

<table>
<thead>
<tr>
<th>Title</th>
<th>Request No.</th>
<th>Status</th>
<th>Last Activity</th>
<th>Mag</th>
<th>Rush</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dickens redressed : the art of disclosure and hard times / Alexander</td>
<td>14382</td>
<td>Loaned to Patron</td>
<td>02/16/08</td>
<td></td>
<td>Normal (Local)</td>
</tr>
</tbody>
</table>

**Request Info:**
- **Patron Barcode:** 29999999937176
- **Patron ID:** 099909990000027
- **Patron Name:** CHÜTLER, LIZA
- **Patron E-mail:** lizachurch@mmu.edu
- **ILL Unit:** TSTI
- **Open Date:** 12/21/2007
- **Need By Date:** 03/21/2008
- **Requested Media:** Printed (loan)
- **Patron Note:**
- **Staff Note:**
- **Pickup Location:** TST Main Library
- **Active Supplier:** EKTI
- **Supplier Request No.:**
- **Required Return Date:** 03/21/2008
- **Barcode:** ILL4382
- **Level of Service:** Normal (Local)
- **Copyright Compliance:**
- **Copyright Declaration Signed:**
- **Willing to Pay:**
- **Requested Send Method:**
- **Requested Send Method to Patron:**
- **Requested to Supplier Status:** Loaned to Patron
- **Active Supplier Protocol Type:** ISO 206
Filtering categories

Filter by allows staff to group requests by Active supplier, Open date, Last Activity date and Returnable/Non Returnable.

Can select and work on a group.
What libraries can I send requests to?

- Servers
- Software
- Library policy
- Delivery
ExLibris ALEPH servers

- University of Minnesota/MINITEX
- ODIN
- SDLN
- MnPALS

Currently exchanging requests among U of MN/MII, ODIN and MnPALS libraries.

Your ILL unit must be configured on the other server to exchange requests.
Software

- Currently only exchanging ILL requests with other ILL units that use ALEPH ILL.
- Future plan to test ALEPH ILL with VDX ILL.
- Our hope is to be able to exchange ILL requests between two ILL softwares.
Think about the format of the item

- Library policy may allow interlibrary loan staff to loan only certain types of items
- Consult the Interlibrary Loan Policy Database on the MINITEX website
Is your institution listed in the ILL Policy database?

1. Yes  
2. No  
3. Do not know
Policy Database

Interlibrary Loan Policy Database

This database contains interlibrary loan contact and policy information for libraries in Minnesota. Please make sure that your library's information is updated as changes occur.

- Search the database
- Edit your library's record (requires user name and password)
- Search the Glossary of ILL & Library Terminology
- Submit questions or comments about these services
Delivery

- Check on delivery
- Talk with staff at the other library about what type of delivery they have
- Talk with Kathy Drozd or Fred Finch at MINITEX about delivery
Potential supplier lists- MINITEX

- MINITEX manages two ILL units
  - MNU, University of Minnesota Twin Cities.
  - MII, MINITEX as a referral unit.
See what supplier lists an ILL unit is on.
ue19 and level 99 Supplier

- ue19 runs in the background and does locate and sends borrowing requests.

- On potential suppliers lists (e-copy, l-printed) you can have a level 99 supplier.

- Level 99 supplier is always added to a request.

- Because ue19 is running in the background requests with inadequate information could be sent to level 99 supplier.
Questions?

Thanks for attending!